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WELCOME – Enclosed is an investor packet for White Buffalo Coffee Bar.

We are excited to introduce you to White Buffalo Coffee Bar LLC, a specialty coffee concept committed to delivering exceptional beverages, locally sourced pastries,full lunch menu and a welcoming space that fosters community and culture. As we look to scale our vision,we invite you to be part of our next chapter of growth.

Since opening our doors, White Buffalo has cultivated a loyal customer base by focusing on quality, affordability, and community engagement. Our brand reflects the spirit of the "White Buffalo"—a symbol of rarity, resilience, and renewal—which guides our values and sets us apart in the increasingly saturated coffee market.

With proven demand and strong local recognition, we are now raising capital to expand operations, upgrade equipment, and explore new retail locations. Our goal is to create a chain of boutique-style coffee bars that maintain the integrity of our original vision while reaching a broader audience.

We are currently seeking an investment of $1,500,000, offering shares of 1 unit (.8%) for $ 60,000. This investment opportunity includes a guaranteed minimum 10% annual return until break-even of the initial investment, providing investors with a predictable and secure outcome on their capital. Unlike traditional equity investments that depend on business performance, this offer ensures a minimum fixed return, paid out over an agreed term, regardless of fluctuations in sales or market conditions. It's a straightforward, low-risk way to support the growth of White Buffalo Coffee Bar while earning a reliable return on your investment.

These funds will be used to:

- Open a secured fourth location on Fort Sam in San Antonio, Texas.
- Expand our in-house roasting capabilities, reducing cost and overhead
- Launch strategic marketing campaigns to accelerate brand awareness
- Expand our catering offerings by adding a food truck to our brand
- Reduce debt coverage and increase liquidity.

We believe this is an exciting opportunity for investors who value authentic brands with a clear growth strategy and strong community ties. We welcome the chance to discuss our business plan, financials, and long-term vision in more detail.

Thank you for considering White Buffalo Coffee Bar. We hope to have you join us on this journey.

Warm regards,

Jeremy Buxton

Founder & Managing Member
White Buffalo Coffee Bar LLC

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Our bookkeeping will consist of four quarterly accounting periods each fiscal year. Distributions are designed to be made quarterly with free cash flow. No taxes will be withheld from your distribution. You will be given a Schedule K-1 at the end of the year for your personal or company's tax return.

Below is a checklist to complete and secure your ownership. Please return the ORIGINAL signature pages back to me, along with your check for the appropriate amount, made payable to White Buffalo Coffee Bar LLC

- Direct Deposit Form (attach a voided check, separate from your investment check)
- W-9 (complete form, along with SSN or Tax ID)

White Buffalo Coffee Bar was founded in 2017 by Jeremy Buxton while his family was stationed in Altus, Oklahoma. He transitioned from Air Force active duty as a KC-135 instructor pilot to USAF Reservist status, and set out to pursue his entrepreneurial dreams.

The White Buffalo brand resonated with Altus and quickly became a local favorite for airmen passing through town and native Oklahomans, alike, while also providing exciting employment opportunities for the community. Expansion was quick, yet intentional as they grew White Buffalo throughout Western Oklahoma (Lawton, Weatherford, Clinton, & Elk City).

The family relocated to Oklahoma City, with five precious boys & two dogs, where they have continued to expand the brand. White Buffalo Coffee Bar opened locations in the OKC metro area, and Texas (Wichita Falls & San Antonio).

They are truly invested in both the professional and personal development of each of their incredible White Buffalo team members. They know they would never be here without the unwavering support of the communities they serve, the commitment & passion of their leadership team, and the pride & positivity of every barista who serves behind the bar.

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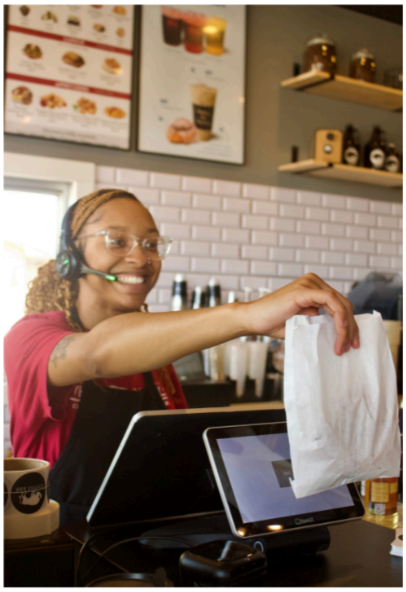

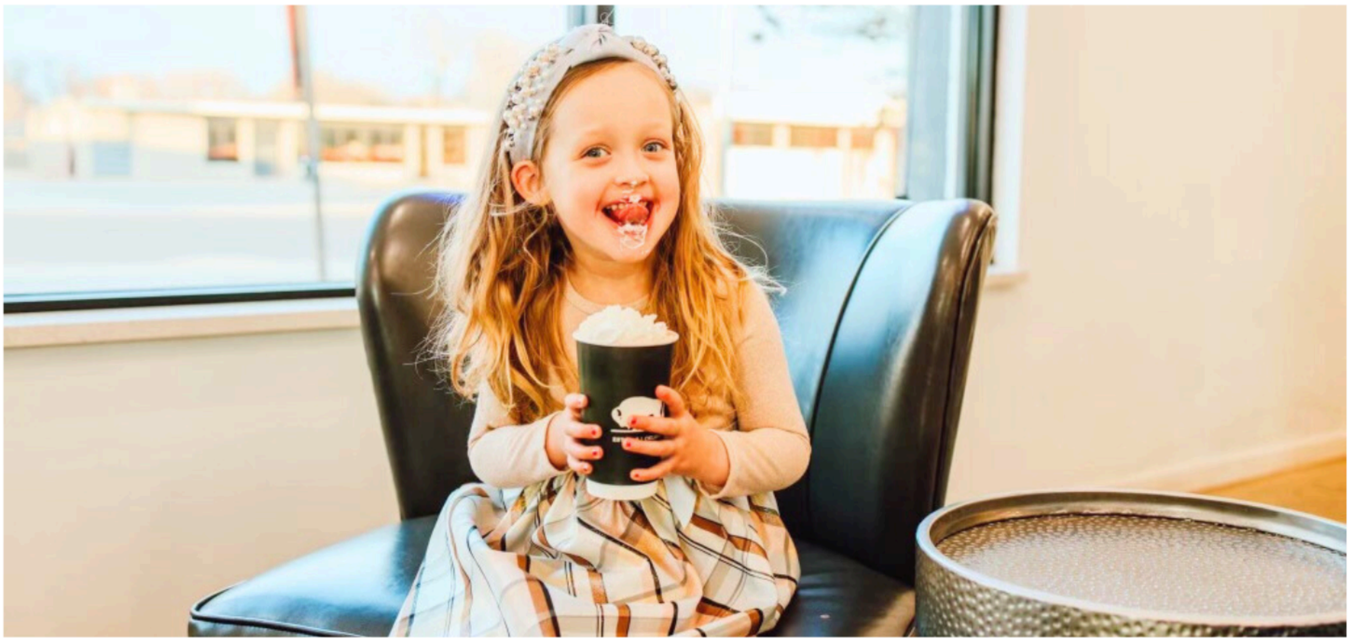

White Buffalo Coffee Bar		
Profit and Loss Pro Forma 2025		
January - December, 2025		
Total Gross Sales	$ 6,065,507.99	
New Store Sales	$ 390,000.00	
Catering & Food Truck	$ 500,000.00	
Total Gross Sales	$ 6,955,507.99	
Total COGS	$ 2,156,207.48	31.00%
Total Labor	$ 2,225,762.56	32.00%
Total Operating Expenses	$ 1,206,445.24	19.89%
EBITDA from operations	$ 1,367,092.72	22.54%

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White Buffalo Coffee Bar		
Profit and Loss		
January - December 2024		
Total Gross Sales	$ 6,415,120.44	
Total COGS	$ 2,178,432.78	33.96%
Total Labor	$ 1,805,141.65	28.14%
Total Operating Expenses	$ 1,297,503.54	20.23%
EBITDA from operations	$ 1,134,042.47	17.68%

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PROJECTED RETURNS DURING OPERATION

Investment Examples

0.5 UNIT
Investing $30K
Owning 0.4%
Projected Annually
$3,000-5,468

1 UNIT
Investing $60K
Owning 0.8%
Projected Annually
$6,000-10,936

5 UNITS
Investing $300K
Owning 4%
Projected Annually
$30,000-54,684

10 UNITS
Investing $600K
Owning 8%
Projected Annually
$60,000-109,367

20 UNITS
Investing $1.2M
Owning 16%
Projected Annually
$120,000-218,734

25 UNITS
Investing $1.5M
Owning 20%
Projected Annually
$150,000-273,418

COFFEE BAR

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DIRECT DEPOSIT AGREEMENT

Authorization Agreement

I hereby authorize BHG ENID BRUNCH LLC to initiate automatic deposits to my account at the financial institution named below. I also authorize BHG ENID LLC to make withdrawals from this account in the event that a credit entry is made in error.

Further, I agree not to hold BHG ENID BRUNCH LLC responsible for any delay or loss of funds due to incorrect or incomplete information supplied by me or by my financial institution or due to an error on the part of my financial institution in depositing funds to my account.

This agreement will remain in effect until BHG ENID BRUNCH LLC receives a written notice of cancellation from me or my financial institution, or until I submit a new direct deposit form.

Account Information

Financial Institution:

Routing Number: _______________________ Business ____ or Personal ____

Account Number: _______________________ Checking ____ or Savings _____

Signature

Authorized Signature: _____________________________________ Date _______

*Please attach a voided check or deposit slip

Form **W-9**
(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 **for instructions and the latest information.**

Give form to the requester. Do not send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form,* below.

Print or type.
See Specific Instructions on page 3.

1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)

2 Business name/disregarded entity name, if different from above.

3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor ☐ C corporation ☐ S corporation ☐ Partnership ☐ Trust/estate

☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) . . . . ________

Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ________

3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions . . . . ☐

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) ________

Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) ________

(Applies to accounts maintained outside the United States.)

5 Address (number, street, and apt. or suite no.). See instructions.

Requester's name and address (optional)

6 City, state, and ZIP code

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

☐☐☐ – ☐☐ – ☐☐☐☐

or

Employer identification number

☐☐ – ☐☐☐☐☐☐☐

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here | **Signature of U.S. person** | **Date**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they